

Annexure

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

Name of the corporate debtor: RMA Metals & Alloys Pvt Ltd; Date of commencement of liquidation: 5/03/2025; List of stakeholders as on: 5/03/2025

(Amount in ₹)

Sl. No.	Category of stakeholders	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims rejected	Amount of claims under verification	Details in Annexure	Remark, if any
		No. of claims	Amount	No. of claims	Amount					
1	Unpaid insolvency resolution process costs	3	777717	3	777717	0	0	0	NA	
2	Liquidation costs incurred till date	1	284508	1	284508	0	0	0	NA	
3	Secured financial creditors	1	73766817.45	1	73766817.45	0	0	0	1	
4	Unsecured financial creditors	5	11075279	1	11075279	0	0	0	2	
5	Operational creditors (Workmen)	0	0	0	0	0	0	0	3	
6	Operational creditors (Employees)	0	0	0	0	0	0	0	4	
7	Operational creditors (Government Dues)	1	9723728	1	9723728	0	0	0	5	
8	Operational creditors (other than Workmen, Employees and Government Dues)	1	4995011	1	2126687	0	2868324	0	6	
9	Other stakeholders, if any (other than financial creditors and operational creditors)								7	
Total		12	100623060.45	12	97754736.45	0	2868324			

Annexure-1

Name of the corporate debtor:RMA METALS & ALLOYS PVT LTD; Date of commencement of liquidation:05/03/2025; List of stakeholders as on: 5/3/2025

List of secured financial creditors

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted							Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted					
1.	Canara Bank	4/4/2025	73766817.45	73766817.45	FC	Yes	Y	Scrap of P&M	NIL	0.47%	NA	NA	NIL	NIL	

Annexure-2

Name of the corporate debtor: RMA METALS & ALLOYS PVT LTD; Date of commencement of liquidation: 05/03/2025; List of stakeholders as on: 5/3/2025

List of unsecured financial creditors

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	% share in total amount of claims admitted					
1.	Deutsche Bank	5/1/2023	3659668	3659668	financial	NIL	3.67					
2	IDFC Bank	29/12/2022	2074570	2074570	financial	NIL	2.08					
3.	Shriram Finance	2/01/2023	4166261	4166261	financial	NIL	4.18					
4.	Hastima Jain	01/01/2023	587390	587390	financial	NIL	0.58					
5.	Kirti Kumar	01/01/2023	587390	587390	financial	NIL	0.58					
	TOTAL		11075279	11075279			11.09					

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Annexure-3

Name of the corporate debtor:RMA METALS & ALLOYS PVT LTD; Date of commencement of liquidation:05/03/2025; List of stakeholders as on: 5/3/2025

List of operational creditors (Workmen)

(Amount in rupees)

Sl. No.	Name of authorised representative, if any	Name of workman	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twenty-four months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted					
		NIL											
		NIL											
		NIL											

Annexure-4

Name of the corporate debtor:RMA METALS & ALLOYS PVT LTD; Date of commencement of liquidation:05/03/2025; List of stakeholders as on: 5/3/2025

List of operational creditors (Employees)

(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Total amount of claim admitted	Amount of claim for the period of twelve months preceding the liquidation commencement date	Nature of claim	% share in total amount of claims admitted					
		NIL											
		NIL											
		NIL											

Annexure-5

Name of the corporate debtor:RMA METALS & ALLOYS PVT LTD; Date of commencement of liquidation:05/03/2025; List of stakeholders as on: 5/3/2025
List of operational creditors (Government Dues)

(Amount in ₹)

Sl. No.	Details of Claimant		Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	% share in total amount of claims admitted					
1.	Income Tax Department	Central	19/3/2025	9723728	9723728	Tax dues	NIL	No	9.76%	NIL	NIL	NIL	NIL	

Annexure-6

Name of the corporate debtor:RMA METALS & ALLOYS PVT LTD; Date of commencement of liquidation:05/03/2025; List of stakeholders as on: 5/3/2025
List of operational creditors (other than Workmen, Employees and Government Dues)

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	Amount covered by guarantee	% share in total amount of claims admitted					
1.	Padmavathi Metals & Wires	2/1/2023	4995011	2126687	Operational	NIL	NA	NIL	2.13%	NIL	NIL	2868324	NIL	

Annexure-7

Name of the corporate debtor:RMA METALS & ALLOYS PVT LTD; Date of commencement of liquidation:05/03/2025; List of stakeholders as on: 5/3/2025

List of other stakeholders, if any (other than financial creditors and operational creditors)

(Amount in ₹)

Sl. No.	Name of stakeholder	Category of stakeholders (preference shareholders / equity shareholders / partners / others)	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by lien or attachment pending disposal	Whether lien / attachment removed? (Yes/No)	Amount covered by guarantee	% share in total amount of claims admitted					
	NIL														
	NIL														
	NIL														